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and Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☒ Affects Pacific Gas and Electric  
Company  
☐ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**SCHEDULING AND MEDIATION  
STIPULATION WITH RESPECT TO THE  
CITY OF SANTA CLARA DBA SILICON  
VALLEY POWER'S MOTION TO COMPEL  
ASSUMPTION OR REJECTION OF  
EXECUTORY CONTRACT CONCERNING  
THE GRIZZLY DEVELOPMENT AND  
MOKELUMNE SETTLEMENT  
AGREEMENT**

**Related Docket No.: 10998, 11153, 11337**

Adjourning Hearing scheduled for November 23,  
2021

1           **WHEREAS**, on January 29, 2019, PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and  
2 Electric Company (the “**Utility**” and, together with PG&E Cop., the “**Debtors**” or “**Reorganized**  
3 **Debtors**”, as applicable), commenced with the Court voluntary cases under chapter 11 of title 11 of  
4 the United States Code (the “**Bankruptcy Code**”). The *Debtors’ and Shareholder Proponents’ Joint*  
5 *Chapter 11 Plan of Reorganization dated June 19, 2020* [Docket No. 8048] (the “**Plan**”) was  
6 confirmed by Order of the Court dated June 20, 2020 [Docket No. 8053] (the “**Confirmation Order**”).  
7 The Plan became effective on July 1, 2020.

8           **WHEREAS**, on May 15, 2020, the City of Santa Clara dba Silicon Valley Power (“**Santa**  
9 **Clara**,” and together with the Reorganized Debtors, the “**Parties**”) filed an *Objection to Cure Amount*  
10 *and Request for Adequate Assurance of Future Performance by Counterparty City of Santa Clara*  
11 *DBA Silicon Valley Power* [Docket No. 7208].

12           **WHEREAS**, on July 30, 2021, Santa Clara filed the *City of Santa Clara DBA Silicon Valley*  
13 *Power’s Motion to Compel Assumption or Rejection of Executory Contract Concerning the Grizzly*  
14 *Development and Mokelumne Settlement Agreement* [Docket No. 10998] (the “**Motion**”) which  
15 noticed a response deadline of August 31, 2021, and a hearing date of September 14, 2021 (the  
16 “**Hearing Date**”).

17           **WHEREAS**, on August 24, 2021, the Parties filed the *Scheduling Stipulation with Respect to*  
18 *the City of Santa Clara DBA Silicon Valley Power’s Motion to Compel Assumption or Rejection of*  
19 *Executory Contract Concerning the Grizzly Development and Mokelumne Settlement Agreement*  
20 [Docket No. 11144] (the “**First Scheduling Stipulation**”), pursuant to which the Parties agreed to an  
21 adjournment of the Hearing Date and a briefing schedule with respect to the Motion as set forth therein.  
22 The First Scheduling Stipulation was approved by order of the Court, dated August 25, 2021 [Docket  
23 No. 11153].

24           **WHEREAS**, on September 27, 2021, the Parties filed the *Second Scheduling Stipulation with*  
25 *Respect to the City of Santa Clara DBA Silicon Valley Power’s Motion to Compel Assumption or*  
26 *Rejection of Executory Contract Concerning the Grizzly Development and Mokelumne Settlement*  
27 *Agreement* [Docket No. 11144] (the “**Second Scheduling Stipulation**”), pursuant to which the Parties  
28 agreed to another adjournment of the Hearing Date and a briefing schedule with respect to the Motion

1 as set forth therein. The Second Scheduling Stipulation was approved by order of the Court, dated  
2 September 28, 2021 [Docket No. 11337].

3 **WHEREAS**, the Parties desire to attempt to resolve the matters raised in the Motion and any  
4 other disputes between the Parties and have agreed to mediate such matters before the Honorable  
5 Randall J. Newsome (Ret.) (the “**Mediation**”).

6 **NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE**  
7 **INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS**  
8 **STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE**  
9 **UNDERSIGNED, AND THE PARTIES JOINTLY REQUEST THE BANKRUPTCY COURT**  
10 **TO ORDER, THAT:**

11 1. The Hearing Date on the Motion shall be continued to February 2, 2022, at  
12 11:00 a.m. (Prevailing Pacific Time). The November 23, 2021 hearing on the Motion is taken off  
13 the Court’s calendar.

14 2. The Reorganized Debtors’ response to the Motion must be filed with the Court by  
15 January 12, 2022.

16 3. Any reply by Santa Clara must be filed with the Court by January 26, 2022.

17 4. The Honorable Randall J. Newsome (Ret.) is appointed as mediator with respect to  
18 the Motion and any other disputes between the Parties.

19 5. The Parties will participate in the Mediation, including in any sessions scheduled or  
20 recommended by Judge Newsome and agreed to by the Parties.

21 6. Nothing herein prevents the Parties from agreeing to a further adjustment of the  
22 above schedule, subject to Court approval.

23 7. In the event that the terms of this Stipulation are not approved by the Bankruptcy  
24 Court, it shall be null and void and have no force or effect. The Parties agree that this Stipulation  
25 as it relates to mediation is covered by both settlement and mediation confidentiality and privilege  
26 shall be of no evidentiary value whatsoever in any proceedings.

27 8. Nothing herein shall be construed to be a waiver by the Debtors or the Reorganized  
28 Debtors, as applicable, or any other party in interest, of any rights or defenses with respect to the  
Motion or otherwise.

1           9.       This Stipulation shall be binding on the Parties and each of their successors in  
2 interest.

3           10.       This Stipulation shall constitute the entire agreement and understanding of the  
4 Parties relating to the subject matter hereof and supersede all prior agreements and understandings  
5 relating to the subject matter hereof.

6           11.       This Stipulation may be executed in counterparts, each of which shall be deemed an  
7 original but all of which together shall constitute one and the same agreement.

8           12.       The Bankruptcy Court shall retain jurisdiction to resolve any disputes or  
9 controversies arising from this Stipulation or any Order approving the terms of this Stipulation.

10           Dated: November 1, 2021

Dated: November 1, 2021

11           WEIL, GOTSHAL & MANGES LLP  
12           KELLER BENVENUTTI KIM LLP

BOUTIN JONES, INC.

13           /s/ Richard W. Slack  
14           Richard W. Slack

/s/ Robert D. Swanson  
Robert D. Swanson

15           *Attorneys for the Debtors and Reorganized*  
16           *Debtors*

*Attorneys for the City of Santa Clara DBA*  
*Silicon Valley Power*